jordan ellis

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# OBJECTIVE

Passionate and detail-oriented finance professional with over 7 years of comprehensive experience in financial analysis, strategic planning, and budget management. Seeking a challenging role in a dynamic financial institution where my skills in financial reporting and risk management can be utilized to enhance operational efficiency and productivity.

# EXPERIENCE

## Senior Financial Analyst

### XYZ Financial Services 2023 - Present

Spearheaded complex financial analysis projects to identify trends and provide strategic recommendations. Collaborated in the development of enhanced budget strategies and forecasting processes.

## Financial Analyst

### XYZ Financial Services 2016 - 2023

Conducted rigorous financial analysis fostering significant client satisfaction and business development. Pivotal in streamlining annual budgets and quarterly forecasts, ensuring accuracy and reliability.

# EDUCATION

## Finance

### Seattle University | Seattle, WA Jun 2010 - 2014

Bachelor of Science in Finance

# Certifications

* Certified Public Accountant (CPA)
* Chartered Financial Analyst (CFA)

# Skills

* Financial Reporting
* Budgeting & Forecasting
* Risk Management
* Financial Analysis